

 **John Doe** WARM LEAD

John approached us, thanks to Sarah

DETAILS Customize fields

Lead source Word of mouth

Heb name

Phone 999999999 (Work)

Email john@acme.com (Work)

Job title

Postal address

Instant messenger

Notes

Birthday
 מפינה Sarah Smith

BNI Group

Skypd ID

We want to send Sarah an email, thanking her for referring John to us, whenever we update her name in that field

Notes Activity Call Email Files

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PLANNED

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DONE

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- ACTIVITIES
- NOTES
- EMAILS
- FILES
- DEALS
- CHANGELOG

Person created
 18:50 ב־היום · Omer Shani